

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Shapes Liquidating Trust Bank: BNY Mellon  
Bankruptcy Number: 08-14631 Account Number: 9200-0176922-65  
Date of Confirmation: 3/16/2008 Account Type: Money Market  
Reporting Period (month/year): \_\_\_\_\_ Qtr Ending September 30, 2011

Beginning Cash Balance: \$ 1,613,301.70

All receipts received by the debtor:

Cash Sales: \$ \_\_\_\_\_  
Collection of Accounts Receivable: \$ \_\_\_\_\_  
Proceeds from Litigation (settlement or otherwise): \$ 40.59  
Sale of Debtor's Assets: \$ \_\_\_\_\_  
Capital Infusion pursuant to the Plan: \$ \_\_\_\_\_  
Total of cash received: \$ 40.59

Total of cash available: \$ 1,613,342.29

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ \_\_\_\_\_  
Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ \_\_\_\_\_  
All other disbursements made in the ordinary course: \$ \_\_\_\_\_  
Total Disbursements \$ \_\_\_\_\_

Ending Cash Balance \$ 1,613,342.29

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

11-7-11  
Date

Liz K Smally  
Name/Title Plan Trustee Representative

Debtor: Shapes Liquidating Trust

Case Number: 08-14631

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Shapes Liquidating Trust Bank: BNY Mellon  
Bankruptcy Number: 08-14631 Account Number: 9200-0176922-66  
Date of Confirmation: 3/16/2008 Account Type: Checking  
Reporting Period (month/year): \_\_\_\_\_ Qtr Ending September 30, 2011

Beginning Cash Balance: \$ 95,149.39

All receipts received by the debtor:

Cash Sales: \$ \_\_\_\_\_  
Collection of Accounts Receivable: \$ \_\_\_\_\_  
Proceeds from Litigation (settlement or otherwise): \$ \_\_\_\_\_  
Sale of Debtor's Assets: \$ \_\_\_\_\_  
Capital Infusion pursuant to the Plan: \$ \_\_\_\_\_  
Total of cash received: \$ \_\_\_\_\_

Total of cash available: \$ 95,149.39

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$ \_\_\_\_\_  
Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$ 83,634.64  
All other disbursements made in the ordinary course: \$ \_\_\_\_\_  
Total Disbursements \$ 83,634.64

Ending Cash Balance \$ 11,514.75

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

11/7/11  
Date

L. K. Smalley  
Name Title Plan Trustee Representative

Debtor: Shapes Liquidating Trust

Case Number: 08-14631

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3**  
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: Shapes Liquidating Trust Bank: Wilmington Trust  
Bankruptcy Number: 08-14631 Account Number: 089660-000  
Date of Confirmation: 3/16/2008 Account Type: Money Market  
Reporting Period (month/year): Qtr Ending September 30, 2011

Beginning Cash Balance: \$ 2,226,718.08

All receipts received by the debtor:

Cash Sales: \$ 56.12 Interest

Collection of Accounts Receivable: \$

Proceeds from Litigation (settlement or otherwise): \$

Sale of Debtor's Assets: \$

Capital Infusion pursuant to the Plan: \$

Total of cash received: \$ 56.12

Total of cash available: \$ 2,226,774.20

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: \$

Disbursements made pursuant to the administrative claims of bankruptcy professionals: \$

All other disbursements made in the ordinary course: \$

Total Disbursements \$ 0

Ending Cash Balance \$ 2,226,774.20

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

11-7-11  
Date

L K Brady  
Name/Title

Plan Trustee Representative

Debtor: Shapes Liquidating Trust

Case Number: 08-14631

	Month	Month
<b>ASSETS</b>		
Cash (Unrestricted)		3,935,265.88
Cash (Restricted)		
Accounts Receivable (Net)		
Inventory		
Notes Receivable		
Prepaid Expenses		
Other (Attach List)		
Total Current Assets		
<b>Property, Plant &amp; Equipment</b>		
Real Property & Improvements		
Machinery & Equipment		
Furniture, fixtures & Office Equipment		
Vehicles		
Leasehold Improvements		
Less: Accumulated Depreciation/Depletion		
Total Property, Plant & Equipment		
Due from Affiliates & Insiders		
Other (Attach List)		
Total Assets		
<b>Liabilities Not Subject to Compromise (Postpetition Liabilities)</b>		
Accounts Payable		
Taxes Payable		
Notes Payable		
Professional Fees		
Secured Debt		
Due to Affiliates & Insiders		
Other (Attach List)		
Total Postpetition Liabilities		
<b>Liabilities Subject to Compromise (Pre-petition Liabilities)</b>		
Secured Debt - Per Plan		
Priority Debt - Per Plan		
Unsecured Debt - Per Plan		
Other (Attach List) - Per Plan		
Total Pre-petition Liabilities		
Total Liabilities		
<b>Equity</b>		
Common Stock		
Retained Earnings (Deficit)		
Total Equity (Deficit)		
Total Liabilities & Owners' Equity		